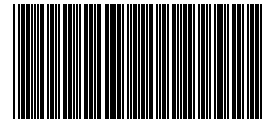




Filed: 20 October 2023 4:58 PM



D0001SIPAG

Form 40
UCPR 35.1

AFFIDAVIT OF Jessica Webb - 20 October 2023

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2023/00314352

TITLE OF PROCEEDINGS

First Plaintiff	Sule Arnautovic
Second Plaintiff	HILLS LIMITED

FILING DETAILS

Filed for	Sule Arnautovic, Plaintiff 1 HILLS LIMITED, Plaintiff 2
-----------	--

Legal representative	David Patrick Armstrong
Legal representative reference	

Telephone	(02)80357913
-----------	--------------

ATTACHMENT DETAILS

In accordance with Part 3 of the UCPR, this coversheet confirms that both the Affidavit (General) (e-Services), along with any other documents listed below, were filed by the Court.

Affidavit (UCPR 40) (SWORN Affidavit of Jessica Webb 20 October 2023.pdf)

[attach.]

IN THE SUPREME COURT OF NEW SOUTH WALES
DIVISION: EQUITY
REGISTRY: SYDNEY
CORPORATIONS LIST

No. 314352 of 2023

IN THE MATTER OF HILLS LIMITED (SUBJECT TO DEED OF COMPANY
ARRANGEMENT)
ACN: 007 573 417

**SULE ARNAUTOVIC AND JOHN VOURIS IN THEIR CAPACITY AS JOINT AND SEVERAL
DEED ADMINISTRATORS OF HILLS LIMITED (SUBJECT TO DEED OF COMPANY
ARRANGEMENT) ACN 007 573 417**

First Plaintiff

**HILLS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(ACN 007 573 417)**
Second Plaintiff



Affidavit of: Jessica Webb
Address: Hall Chadwick, Level 40, 2 Park Street, Sydney NSW 2000
Occupation: Chartered Accountant
Date: 20 October 2023

Contents

I, **Jessica Webb**, of Hall Chadwick Pty Limited (**Hall Chadwick**) at Level 40, 2 Park Street, Sydney NSW 2000, Chartered Accountant, say on oath:

OVERVIEW

1. I am a Chartered Accountant in the Corporate Insolvency and Business Recovery team at Hall Chadwick. I have been a Chartered Accountant since January 2022.
2. On 9 October 2023, the Supreme Court of NSW made orders including orders relating to the notice to be provided to the members of Hills (**Orders**). A copy of the orders is annexed hereto and marked with the letter "A". The Orders required notice of the following documents to be provided to members and creditors:

Filed on behalf of (name & role of party)	Plaintiffs
Prepared by (name of person/lawyer)	David Armstrong
Law firm (if applicable)	Mills Oakley
Tel (02) 8035 7913	Fax (02) 9247 1315
Email	darmstrong@millsOakley.com.au
Address for service (include state and postcode)	Level 7, 151 Clarence Street, Sydney NSW 2000

- a) the originating process in these proceedings
- b) an Explanatory Statement;
- c) the affidavit of Sule Arnautovic sworn 4 October 2023;
- d) any supplementary affidavits filed by the Plaintiffs; and
- e) the Orders,

(the Documents).

3. The Orders required the publication of scanned, sealed copies of the Documents on the websites www.hallchadwick.com.au/insights and corporate.hills.com.au (**Websites**) by no later than 4:00 pm on 13 October 2023.
4. On 13 October 2023, I caused the Documents to be uploaded to the Websites. Annexed hereto and marked with the corresponding letters are the following documents:
 - a) at Annexure “B” is a printout of the website www.hallchadwick.com.au/insights;
 - b) at Annexure “C” is a printout of the website <https://www.hallchadwick.com.au/hills-limited-subject-to-deed-of-company-arrangement/> which is where members and creditors are directed after clicking on the link mentioned in the previous paragraph, showing a copy of the notice to members and creditors and the links to each of the Documents which have been available for download since before 4pm on 13 October 2023; and
 - c) at Annexure “D” is a printout of the website corporate.hills.com.au showing the tab where the Documents have been available for download before 4pm on 13 October 2023.
5. The Orders also required the Deed Administrators to place an advertisement in the Australian Financial Review with a website link, where the Documents are available for download. On 12 October 2023, I booked an advertisement to be published in the Australian Financial Review on 13 October 2023. The advertisement was subsequently published in the Australian Financial Review on 13 October 2023. A copy of the advertisement as published is at Annexure “E” hereto.
6. Order 5 of the Orders directs that any interested person wishing to appear at the hearing of this application is to file and serve on the Plaintiffs, Starplex, and the Australian Securities and Investments Commission a Notice of Appearance in the prescribed form and indicating the grounds of opposition by 4:00 pm on 20 October 2023.




7. Since 13 October 2023, the office of the Deed Administrators has received approximately 20 - 30 telephone and email enquiries of a general nature from members. Additionally, the Deed Administrators have received the following emails regarding the application:
- a) On 13 October 2023, two emails were received from John Homewood, which are annexed hereto and marked with the letters "F" and "G"; and
 - b) On 16 October 2023 from a Mr James Byrne, a copy of which is annexed hereto and marked with the letter "H", along with my email reply of the same date.
8. As at the time of swearing this affidavit at approximately 4.15 pm on 20 October 2023, the Deed Administrators have not received any Notice of Appearance or formal grounds of opposition from any member or creditor of Hills or the Hills Group Companies (as defined in Sule Arnautovic's affidavit of 6 October 2023 in these proceedings). I am informed and verily believe by David Armstrong of Mills Oakley, the solicitor acting for the Deed Administrators, that no such document has been served on Mills Oakley.
9. Exhibited to me at the time of swearing this affidavit and marked "JW1" (**Exhibit JW1**) is a bundle of documents containing a copy of the Explanatory Statement which includes copies of each of the Documents (as defined above) including the Independent Expert Report issued by Korda Mentha on 13 October 2023 which was annexed to the Explanatory Statement.

20 OCTOBER 2023

SWORN at Sydney

Signature of deponent

[Handwritten signature]

DEPONENT

Name of witness

Address of witness

Capacity of witness

DAVID ARMSTRONG
 17, 51 CLARENCE ST, SYDNEY
 Solicitor ~~Justice of the Peace~~

And as a witness, I certify the following matters concerning the person who made this affidavit (the **deponent**):

1 I saw the face of the deponent.

2 I have ~~confirmed the deponent's identity using the following identification document:~~ *have known the deponent for over 12 months.*

Signature of witness

[Handwritten signature]

Note: The deponent and witness must sign each page of the affidavit. See UCPR 35.7B.

"A"

This and the following 2 page(s) form the
Annexure marked "A" to the Affidavit of

JESSICA WEBB

Form
UCPR 36.11

sworn/affirmed on 20 / 10 / 23

Before me:.....

Solicitor/Justice of the Peace



D0001SCGNF

Issued: 11 October 2023 12:34 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2023/00314352

TITLE OF PROCEEDINGS

First Plaintiff	Sule Arnautovic
Second Plaintiff	HILLS LIMITED

First

DATE OF JUDGMENT/ORDER

Date made or given	9 October 2023
Date entered	10 October 2023

TERMS OF JUDGMENT/ORDER

This matter is listed for Motion (Corporation List) on 24 October 2023 10:00 AM before the Supreme Court - Civil at Supreme Court Sydney.

Estimated duration: 1 Hours

VERDICT, ORDER OR DIRECTION:

Black J grants leave to appear to Starplex Pty Ltd as the deed proponent.

Black J makes orders (as amended) in accordance with the Short Minutes of Order initialled by him and placed in the file.

ORDERS:

1. An order that prayers 2-6 of this Originating Process be returnable instant.
2. Pursuant to rule 2.13(1)(c) of the Supreme Court (Corporations) Rules 1999, leave to Starplex International Pty Ltd ACN 161 564 834 ("Starplex"), the deed proponent, to be heard in the proceedings.
3. Direct Starplex to file and serve on the Plaintiffs and the Australian Securities and Investments Commission a Notice of Appearance in the prescribed form by 5.00pm on 9 October 2023.
4. An order pursuant to section 447A of the Corporations Act and section 90-15 of the IPS that the Plaintiffs each give notice to each of the creditors and members of the Company of:
 - a. the Originating Process;
 - b. an Explanatory Statement pursuant to the requirements of ASIC Regulatory Guide 6 (Explanatory Statement);
 - c. the affidavit of Sule Arnautovic sworn on 4 October 2023;
 - d. any supplementary affidavits filed by the Plaintiffs in this proceeding;

Order _____ **Date** _____

21 1 no

[illegible]

e. the orders made by the Court,

by 4.00pm on 13 October 2023 by the following methods:

f. where the Deed Administrators have an email address for a creditor or member (including from the books and records maintained by the Company), by notifying each such creditor and member, via email;

g. by placing an advertisement in the Australian Financial Review with a website link, where the documents are available for download; and

h. by placing scanned, sealed copies on the websites www.hallchadwick.com.au/insights and corporate.hills.com.au.

5. An order that any interested person wishing to appear at the hearing of this application is to file and serve on the Plaintiffs, Starplex and the Australian Securities and Investments Commission a Notice of Appearance in the prescribed form and indicating the grounds of opposition by 4:00pm on 20 October 2023.

6. An order that the Plaintiffs file and serve on Starplex any further evidence upon which they intend to rely on the application, including any supplementary affidavits deposing as to any correspondence or communications received by the Deed Administrators from any interested person who is entitled to oppose this application pursuant to section 444GA(2) of the Corporations Act and any responsive correspondence or communication from the Deed Administrators, by 4:00pm on 20 October 2023.

6A. Direct the Plaintiffs to send to the Associate to Black J a Court Book containing all pleadings, affidavits, exhibits, documents relied on and submissions by noon on 23 October 2023.

8. This application be listed for hearing at 10.00am on 24 October 2023, with a time estimate of 1 hour.

SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 11 October 2023

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name Sule Arnautovic, Plaintiff 1
HILLS LIMITED, Plaintiff 2

Legal representative David Patrick Armstrong
Legal representative reference
Telephone (02)80357913

FURTHER DETAILS ABOUT Plaintiff(s)**First Plaintiff**

Name Sule Arnautovic
Address Level 40
2 Park Street
SYDNEY NSW 2000

Telephone
Fax
E-mail
Client reference

Second Plaintiff

Name HILLS LIMITED
ACN 007573417
Address F Unit 1
3 - 29 Birnie Avenue
LIDCOMBE NSW 2141

Telephone
Fax
E-mail
Client reference

Legal representative

Name David Patrick Armstrong
Practicing certificate number 56609
Address Level 7
151 Clarence Street Street
SYDNEY NSW 2000

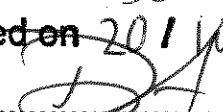
DX address
Telephone (02)80357913
Fax 02 9330 8111
Email darmstrong@millsoakley.com.au
Electronic service address darmstrong@millsoakley.com.au

FURTHER DETAILS ABOUT (s)



News & Insights

Stay up to date on the latest accounting, tax, insolvency and advisory news.

This and the following 4 page(s) form the
Annexure marked " B " to the Affidavit of
JESSICA WEBB
sworn/affirmed on 20 / 10 / 23
Before me: 
Solicitor/Justice of the Peace



Hills Limited (Subject to Deed of Company Arrangement)

Section 444GA of the Corporations Act 2001 Court Application On 23 August 2023, the Company (ASX:HIL) and related entities executed a Deed of Company Arrangement ("DOCA"). It is a condition of the DOCA that the Deed Administrators, Messrs Sule Arnautovic and John...

Oct 13, 2023

[Read More](#)



\$20,000 Instant Asset Write Off for Small Business

On 13 September 2023, Treasury Laws Amendment (Support for Small Business and Charities and other Measures) Bill 2023 (Cth) was introduced into the Commonwealth Parliament to allow a deduction of \$20,000 for the instant asset write-off of depreciating assets acquired...

Oct 10, 2023

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Small Business Energy Incentive

On 13 September 2023, Treasury Laws Amendment (Support for Small Business and Charities and other Measures) Bill 2023 (Cth) was introduced into the Commonwealth Parliament and in respect of a small business energy incentive that applies in the year ending 30 June...

Oct 5, 2023

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NSW Budget 2023-24

On 19 September 2023, the NSW Treasurer, the Hon. Daniel Mookhey MLC, handed down the 2023-2024 NSW State Budget

(September 2023 NSW Budget). Under the September 2023 NSW Budget, the NSW Treasury are forecasting a budget deficit of A\$7.8 billion in the 2023-24...

Sep 20, 2023

[Read More](#)

Director Penalty Notices

What should I do if I am a Director of a Company and I receive a Director Penalty Notice issued by the Australian Tax Office. A company director is responsible for ensuring that the company's PAYG Withholding (PAYGW), Goods and Services Tax (GST) and Superannuation...

Sep 5, 2023

[Read More](#)

2023-24 Desktop Tax Rates and Tables

We've prepared a convenient desktop reference for your use, encompassing the tax rates applicable for the FY 2023-24. This comprehensive guide includes details on individual and corporate tax rates, tax deductions, superannuation....

Aug 25, 2023

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Corporate Advisor Spring Edition 2023

In this issue of Corporate Advisor, we explain 11, financial reporting, corporate governance regulatory topics of crucial importance to CFOs and directors. We should approach ASIC's guidance with a renewed perspective. The Hall Chadwick team is confident that referring...

Aug 14, 2023

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Password Protected

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Aug 11, 2023

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Hall Chadwick launches new office in Singapore

Due to continued interest and growth, Hall Chadwick is excited to announce the launch of an office in Singapore. Hall Chadwick, one of Australia's most enduring and respected chartered accounting and business advisory firms, has expanded its reach with a new office

in...

Aug 9, 2023

[Read More](#)

Hills Limited: Notice to ASX/Shareholders

Reliance on ASIC Financial Reporting Relief Hills Limited (Administrators Appointed) ("Hills") (ASX:HIL) and, to the extent applicable, the other Companies, announce that they are relying on ASIC Corporations (Externally-Administered Bodies) Instrument

20115/251...

Aug 4, 2023

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HALL CHADWICK 



This and the following 4 page(s) form the Annexure marked "C" to the Affidavit of

JESSICA WEBB

sworn/affirmed on 20 / 10 / 22

Before me: 
Solicitor/Justice of the Peace

Hills Limited (Subject to Deed of Company Arrangement)

18 October 2023

and the other side of the mountain

and the other side of the mountain

.....
1. The first of the mountains

13

Section 444GA of the Corporations Act 2001 Court Application

On 23 August 2023, the Company (ASX:HIL) and related entities executed a Deed of Company Arrangement ("DOCA"). It is a condition of the DOCA that the Deed Administrators, Messrs Sule Arnautovic and John Vouris, obtain a Court order under s444GA of the *Corporations Act* 2001 (Cth) granting leave to transfer all of the shares in Hills Limited to the Deed Proponent, Starplex International Pty Ltd (or its nominee).

On 9 October 2023, the Supreme Court of NSW made orders relating to giving notice of the application to creditors and members. The application is listed for a final hearing on 24 October 2023.

Shareholders and creditors may download a copy of the Explanatory Statement, the Court's orders made 9 October 2023, and the application [here](#).

Should you require any further information in relation to the above, please do not hesitate to contact Ms Jessica Webb of our Sydney office via email on jwebb@hallchadwick.com.au or on (02) 9263 2600.

SULE ARNAUTOVIC AND JOHN VOURIS

DEED ADMINISTRATORS

14

Orders made 9 October 2023

Affidavit & Originating Process – 4 October 2023 (Stamped)

Exhibit SA1 (FINAL)

Hills – Explanatory Statement (13 Oct 2023)

2.1 ES Attachment 1 – IER

2.2 ES Attachment 2 – DOCA and Trust Deed

2.3 ES Attachment 3 – Section 75-225 Report to Creditors

2.4 ES Attachment 4 – Originating Process

2.5 ES Attachment 5 – Orders made 9 October 2023

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1. Affidavit &
Originating Process –
4 October 2023
(Stamped)

2. Hills – Explanatory
Statement (ES) (13 →
Oct 2023)

3. Exhibit SA1 (FINAL)
(1) – Red

4. Orders made 9
October 2023



Our Mission

To offer the best products and solutions on the market, while delivering high-quality service, advice, and expertise.

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sworn/affirmed on 20 / 10 / 23


Before me: 
Solicitor/Justice of the Peace

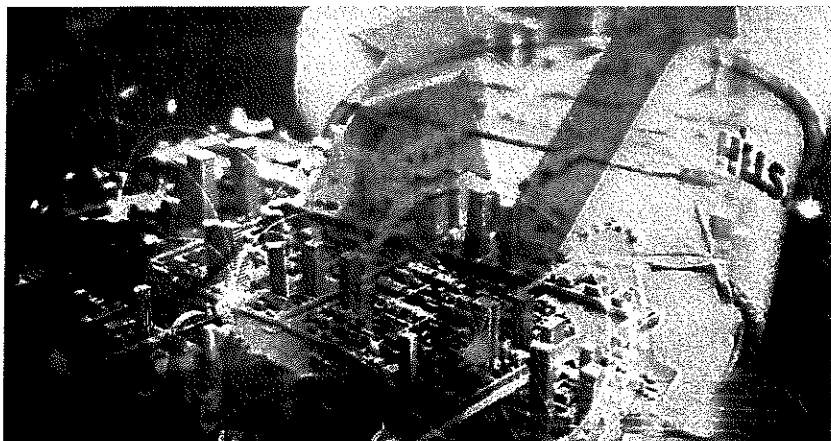
About Us

You Can Rely on Hills

Hills was built by innovation – one person with one idea that built a company, that almost 73 years later, is still evolving and adapting.

Today, that spirit of innovation is focused on delivering technology products, health solutions, and service solutions that you can rely on.

 [More information](#)



Investors

The company is committed to:

- Delivering excellent customer service
- Taking a 'back to basics' approach to supply chain management
- Consolidating and integrating the existing businesses and processes to drive further improvements to customer experience
- Pursuing organic growth opportunities
- Growing scale by complementary acquisitions within Australia and New Zealand

[➔ More information](#)

Careers

Hills was built by innovation, and our talented team continue to grow the business by offering expert advice and high-quality sales and technical support to make sure our customers get the right solutions for each project, and the support to ensure projects are completed successfully.

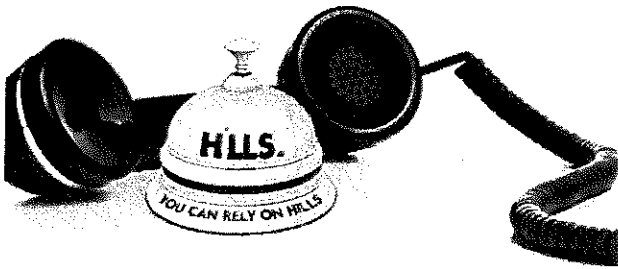
At Hills we encourage innovation, ownership, and accountability to get the job done. We offer flexible work practices across a wide range of roles and have a diverse and talented team with careers available in sales, warehousing, technical support, customer service, finance and IT.

[➔ More information](#)

18



Contact Us



Corporate Registered Office and Company Secretary

Hills Limited
Unit 1, Building F, 3-29 Birnie Avenue
Lidcombe NSW 2141 Australia
Phone: +612 9216 5510
Email: secretary@hills.com.au

[➔ More information](#)

Contact Us

Corporate Registered Head Office
Unit 1, Building F, 3-29 Birnie Avenue,
Lidcombe NSW Australia 2141
Phone: +61 2 9216 5510
Email: secretary@hills.com.au

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...in NEW YORK (5.11am) a \$0.5570 million IPO.
T), giving the company a market BLOOMBERG

"E"

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sworn/affirmed on 20/10/23
HALLCHADWICK
Before me:
Chartered Accountants and Business Advisors
Solicitor/Justice of the Peace

HILLS LIMITED
(Subject to Deed of Company Arrangement)
ACN 007 573 417

ATTENTION SHAREHOLDERS AND CREDITORS

On 23 August 2023, Hills Limited (ASX:HIL) and related entities executed a deed of company arrangement (DOCA). It is a condition of the DOCA that the Deed Administrators, Messrs Sule Arnautovic and John Vouris, obtain a Court order under s444GA of the Corporations Act 2001 (Cth) granting leave to transfer all of the shares in Hills Limited to the deed proponent, Starplex International Pty Ltd (or its nominee).

On 9 October 2023, the Supreme Court of NSW made orders relating to giving notice of the application to creditors and members. The application is listed for a final hearing on 24 October 2023.

Shareholders and creditors may download a copy of the Explanatory Statement, the Court's orders made 9 October 2023, and the application from the following website:
www.hallchadwick.com.au/insights

Jessica Webb | Associate
Corporate Insolvency and Business Recovery
Level 40, 2 Park Street
SYDNEY, NSW 2000, Australia
T +61 2 9263 2600 | F +61 2 9263 2800
Jwebb@hallchadwick.com.au
www.hallchadwick.com.au



21. 2010. 01. 01. - 2010. 01. 01.

[illegible]

"F"

David Armstrong

From: Jessica Webb <JWebb@hallchadwick.com.au>
Sent: Friday, 13 October 2023 4:01 PM
To: David Armstrong; Peter Hodges; Sule Arnautovic
Cc: Cindy Chen
Subject: FW: Hills Limited (Subject to Deed of Company Arrangement)
Attachments: image001.png; image002.png; image003.jpg; Report to Creditors re court application 13.10.2023.pdf

Categories: Filed to ND
Filing Indicator: -1

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JESSICA WEBB

sworn/affirmed on 20 / 10 / 23

Before me:.....
Solicitor/Justice of the Peace

FYI

Jessica Webb
Associate | Corporate Insolvency and Business Recovery

HALL CHADWICK 

Level 40 | 2 Park Street | SYDNEY | NSW 2000 | Australia
T +61 2 9263 2600 | F +61 2 9263 2800
E Jwebb@hallchadwick.com.au W www.hallchadwick.com.au

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From: John Homewood <JHomewood@acewaste.com.au>
Sent: Friday, October 13, 2023 4:00 PM
To: Cindy Chen <CChen@hallchadwick.com.au>
Cc: Jessica Webb <JWebb@hallchadwick.com.au>
Subject: Re: Hills Limited (Subject to Deed of Company Arrangement)

This is an absolute disgrace the way this has been handled and with any luck the Financial Review will investigate.

John R Homewood (B. Comm)
Chairman & Proprietor
Ace Waste Group
0418 746 655

On 13 Oct 2023, at 14:56, Cindy Chen <CChen@hallchadwick.com.au> wrote:

Caution! This message was sent from outside your organization.

Dear Sir/Madam,

Please find attached Report to Creditors dated 13 October 2023 in relation to the above Company.

Should you have any queries please do not hesitate to contact me.

Kind Regards,

Cindy Chen
Senior Accountant

Level 40 | 2 Park Street | SYDNEY | NSW 2000 | Australia
T +61 2 9263 2600 | F +61 2 9263 2800
E cchen@hallchadwick.com.au | W www.hallchadwick.com.au

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"G"

David Armstrong

From: Jessica Webb <JWebb@hallchadwick.com.au>
Sent: Friday, 13 October 2023 4:03 PM
To: David Armstrong; Peter Hodges; Sule Arnautovic
Subject: FW: Hills Limited (Subject to Deed of Company Arrangement)
Attachments: image001.png; image002.png; image003.jpg; Report to Creditors re court application 13.10.2023.pdf

Categories: Filed to ND
FilingIndicator: -1

FYI #2

Jessica Webb

Associate | Corporate Insolvency and Business Recovery

HALL CHADWICK 

Level 40 | 2 Park Street | SYDNEY | NSW 2000 | Australia

T +61 2 9263 2600 | F +61 2 9263 2800

E jwebb@hallchadwick.com.au W www.hallchadwick.com.au

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Please consider the environment before printing this e-mail

From: John Homewood <JHomewood@acewaste.com.au>
Sent: Friday, October 13, 2023 4:02 PM
To: Cindy Chen <CChen@hallchadwick.com.au>
Cc: Jessica Webb <JWebb@hallchadwick.com.au>
Subject: Re: Hills Limited (Subject to Deed of Company Arrangement)

I must have been drunk to have involved myself in this debacle. Lost \$ 2.5 M

John R Homewood (B. Comm)
Chairman & Proprietor
Ace Waste Group
0418 746 655

On 13 Oct 2023, at 14:56, Cindy Chen <CChen@hallchadwick.com.au> wrote:

Caution! This message was sent from outside your organization.

Dear Sir/Madam,

23

This and the following 1 page(s) form the
Annexure marked "G" to the Affidavit of

JESSICA WEBB

sworn/affirmed on 20/10/23

Before me:.....

Solicitor/Justice of the Peace

Please find attached Report to Creditors dated 13 October 2023 in relation to the above Company.

Should you have any queries please do not hesitate to contact me.

Kind Regards,

Cindy Chen
Senior Accountant

Level 40 | 2 Park Street | SYDNEY | NSW 2000 | Australia

T +61 2 9263 2600 | F +61 2 9263 2800

E cchen@hallchadwick.com.au | W www.hallchadwick.com.au

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" H "

David Armstrong

From: Jessica Webb <JWebb@hallchadwick.com.au>
Sent: Monday, 16 October 2023 2:23 PM
To: jasbyrne63@gmail.com
Cc: Cindy Chen
Subject: RE: hills shareholdings

Hi James,

I refer to your email below.

I confirm that all of the relevant documents regarding the application to transfer the shares are available at the Hall Chadwick website.

An expert valuation report (which has been filed in the application) confirms that the value of the shares is nil if the Company was placed into Liquidation given the significant creditor claims against the Company.

Should you wish to object to the Court Application, the relevant time frames and information are contained in the court documents provided on the Hall Chadwick Website.

Should you have any queries please do not hesitate to contact me.

Kind regards,

Jessica Webb
Associate | Corporate Insolvency and Business Recovery

HALL CHADWICK 

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From: james byrne <jasbyrne63@gmail.com>
Sent: Monday, October 16, 2023 1:46 PM
To: Cindy Chen <CChen@hallchadwick.com.au>
Subject: hills shareholdings

cindy,

it would seem to me that something is not right, when a company has a capital raising and then a short time after goes into administration.

What about shareholders rites, It would seem to me that shareholders have good grounds for a class action. I will be seeking further information.

james.

This and the following – page(s) form the
Annexure marked " H " to the Affidavit of

JESSICA WEBB
sworn/affirmed on 20 / 10 / 23

Before me:.....
Solicitor/Justice of the Peace

Exhibit certificate

IN THE SUPREME COURT OF NEW SOUTH WALES
DIVISION: EQUITY
REGISTRY: SYDNEY
CORPORATIONS LIST

No. 314152 of 2023

IN THE MATTER OF HILLS LIMITED (SUBJECT TO DEED OF COMPANY
ARRANGEMENT)
ACN: 007 573 417

**SULE ARNAUTOVIC AND JOHN VOURIS IN THEIR CAPACITY AS JOINT AND
SEVERAL DEED ADMINISTRATORS OF HILLS LIMITED (SUBJECT TO DEED OF
COMPANY ARRANGEMENT) ACN 007 573 417**

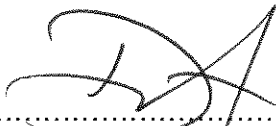
First Plaintiff

**HILLS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(ACN 007 573 417)**

Second Plaintiff

This is the exhibit marked "JW1" now produced and shown to Jessica Webb at the time of
swearing her affidavit on 20 October 2023 before me:

DAVID ARMSTRONG



.....
Solicitor / ~~Justice of the Peace~~